07-MAY-99 12:10 AUSROX:CRYSTAL UNIVERSE 61-3-90145612 P.01

Hi Tom, I will bring 3 typed copies of this Memorandum to our first meeting for us to sign in front of our chosen witness. I believe its very fair and straight forward. If you have any concerns please call me.

MEMORANDUM OF UNDERSTANDING BETWEEN

) mr Tom Kapitany of Collectors Corner and

) mr Robert Sielecki of Ausrox

Tom Kapitany and Robert Sielecki began partnering certain mineral, fossil and meteorite specimens in 1995 but both wish to terminate their business dealings with one another by trading out all stocks ~~owing~~ and monies owing to one another.

It is proposed that the majority of this be done at 4pm on May 11th at Collectors Corner at Gardenworld, Spring Vale Rd, Keysborough Vic. where joint stocks are held overseas, these should be equally traded out at the soonest opportunity.

To assist in this trade out Tom Kapitany and Robert Sielecki acknowledge the following :—

That Rob agrees to pay Tom an equal share of the insurance money received from Emery worldwide on 21/4/99 - a total amount of US$ 24,500 - with fair adjustments made for each others expenses. Any monies owing to other concerned parties to be paid equally by Tom & Rob

Tom hereby acknowledges that Rob is the legal owner and is entitled to immediate possession ~~Acknowledgement by Tom that Rob is entitled to~~ of 1/3 of the hadrosaur and segnosaur dinosaur eggs being held at Collectors corner and will return all such specimens upon settlement of this memorandum.

That Rob & Tom agree to continue to partner the dinosaur eggs containing possible embryonic material until we discover a suitable preparation method and/or mutually agree to divide them up. Meanwhile all such eggs must be itemised and accounted for.

That Rob agrees to pay Tom $1984 for a recent crystal sale to the museum of victoria.

That Tom agrees to pay Rob $1500 for the balance of the fossil bird recently sold by Tom and $600 for the compressor Rob has recently agreed to sell to Tom

That jointly owned overseas stocks be equally divided at the soonest possible opportunity

~~That every effort will be made to trade out~~ we agree to use every effort to trade out all other stocks and accounts for the previous 4 years but where any disputes remain unresolved and are ~~not complicated~~ minor in nature, we agree to use an independent arbitrator at an agreed future date, but that this shall in no way delay

sale to the museum of victoria.

That Tom agrees to pay Rob $1500 for the balance of the fossil bird recently sold by Tom and $600 for the compressor Rob has recently agreed to sell to Tom

That jointly owned overseas stocks be equally divided at the soonest possible opportunity

~~That we every effort will be made to trade out~~ we agree to use every effort to trade out all other stocks and accounts for the previous 4 years but where any disputes remain unresolved and are ~~unexplained~~ minor in nature, we agree to use an independent arbitrator at an agreed future date, but that this shall in no way delay the resolution of this memorandum